

KIRKLAND & ELLIS LLP  
Citigroup Center  
153 East 53<sup>rd</sup> Street  
New York, New York 10022-4675  
Richard L. Wynne (RW 5630)

-and-

777 South Figueroa Street  
Los Angeles, California 90017  
Telephone: (213) 680-8400  
Facsimile: (213) 680-8500  
Laura A. Thomas (*admitted pro hac vice*)

Attorneys For Non-Agent Lenders

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

ADELPHIA RECOVERY TRUST,

Plaintiff,

vs.

BANK OF AMERICA, N.A., *et al.*,

Defendants.

No. 05-CV-9050 (LMM)

**FEDERAL RULE 7.1**  
**DISCLOSURE STATEMENT**

**CORPORATE DISCLOSURE STATEMENT FOR NON-AGENT LENDERS**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Kirkland & Ellis LLP, as attorneys for Non-Agent Lenders, makes the following disclosures as required by the Rule. The Non-Agent Lenders' disclosures appear in the chart, attached as Exhibit A (the "Chart"). The Chart contains disclosures on behalf of Kirkland & Ellis LLP's Non-Agent Lender clients in this matter who must file disclosures. Kirkland & Ellis LLP reserves the right to amend the Chart as new information is obtained and/or as new Non-Agent Lenders retain Kirkland & Ellis LLP in this matter.

Dated: December 20, 2007

/s/ Richard L. Wynne  
KIRKLAND & ELLIS LLP  
Citigroup Center  
153 East 53<sup>rd</sup> Street  
New York, New York 10022-4675  
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Los Angeles, California 90017  
Telephone: (213) 680-8400  
Facsimile: (213) 680-8500  
Laura Thomas (*admitted pro hac vice*)

Attorneys for Non-Agent Lenders

# **EXHIBIT A**

**NON-AGENT LENDERS  
RULE 7.1 DISCLOSURES**

Member/Defendant	Parent Corporation of Member/Defendant	Name (if any) of Publicly Held Corporation That owns 10% or More of Member/Defendant's Stock
Abbey National Treasury Services PLC	Banco Santander Central Hispano, S.A.	Banco Santander Central Hispano, S.A.
Addison CDO Ltd.	This information is not known by member.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Alexandra Global Master Fund Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Allstate Investments, LLC	Allstate Non-Insurance Holdings, Inc.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Allstate Life Insurance Company	Allstate Insurance Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Alpha US Sub Fund II, LLC	Safra National Bank	Safra National Bank
Ameriprise Certificate Company	Ameriprise Financial, Inc.	Ameriprise Financial, Inc.
Archimedes Funding II, Ltd.	Member/Defendant Has No Parent Corporation	ING Group
Archimedes Funding III Ltd.	Member/Defendant Has No Parent Corporation	ING Group
Archimedes Funding IV (Cayman), Ltd.	Member/Defendant Has No Parent Corporation	ING Group
Archimedes Funding IV, Ltd.	Member/Defendant Has No Parent Corporation	ING Group
Ares Enhanced Credit Opportunities Fund Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ARES III CLO Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ARES IV CLO Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ARES V CLO Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ARES VI CLO Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Athena CDO Ltd.	This information is not known by member.	Sumitomo Trust & Banking Co., Ltd.
Augusta Trading LLC	Pinehurst Trading, Inc.	Bank of America NA
Bayerische Landesbank Girozentrale	Member/Defendant Has No Parent Corporation	BayernLB Holding AG
Bear Stearns & Co Inc	The Bear Stearns Companies Inc.	The Bear Stearns Companies Inc.
Bear Stearns Credit Products Inc.	The Bear Stearns Companies Inc.	The Bear Stearns Companies Inc.
Bear Stearns Investment Products Inc.	The Bear Stearns Companies Inc.	The Bear Stearns Companies Inc.
Black Diamond CLO 2000-1, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Blue Square Funding Limited Series 3	Deutsche Bank Trust Company Americas	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Canpartners Investments IV, LLC	Canyon Capital Advisors LLC	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Captiva III Finance Ltd.	Entity does not currently have a parent corporation	No public corporation currently owns 10% or more of Member/Defendant's stock.
Captiva IV Finance Ltd.	Entity does not currently have a parent corporation	No public corporation currently owns 10% or more of Member/Defendant's stock.
Carlyle High Yield Partners II, Ltd.	Carlyle Investment Management LLC	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.

**NON-AGENT LENDERS  
RULE 7.1 DISCLOSURES**

Member/Defendant	Parent Corporation of Member/Defendant	Name (if any) of Publicly Held Corporation That owns 10% or More of Member/Defendant's Stock
Carlyle High Yield Partners III, Ltd.	Carlyle Investment Management LLC	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Carlyle High Yield Partners IV, Ltd.	Carlyle Investment Management LLC	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Carlyle High Yield Partners, L.P.	Carlyle Investment Management LLC	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Carlyle Loan Investment Ltd	Carlyle Investment Management LLC	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Castlerigg Master Investments Ltd.	Castlerigg International Holdings Ltd. and Castlerigg Partners, L.P.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Centurion CDO II, Limited	Member/Defendant Has No Parent Corporation	Centurion CDO II, Limited is beneficially owned by a pool of private investors, the identities of whom are generally not known to Centurion CDO II, Limited.
Centurion CDO III, Limited	Member/Defendant Has No Parent Corporation	Centurion CDO III, Limited is beneficially owned by a pool of private investors, the identities of whom are generally not known to Centurion CDO III, Limited.
Citi GoldenTree Ltd	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Clydesdale CLO 2001 - 1 Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Cohanzick Credit Opportunities Master Fund, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Confluent 2 Limited	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Constantinus Eaton Vance CDO V Ltd.	Member/Defendant Has No Parent Corporation	Eaton Vance Management Chase Manhattan Bank Luxembourg SA
Continental Casualty Company	CNA Financial Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Contrarian Funds, LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Credit Industriel et Commercial	Member/Defendant Has No Parent Corporation	Banque Fédérative du Crédit Mutuel
CSAM Funding I	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
CSAM Funding II	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Cypress Point Trading LLC	Pinehurst Trading, Inc.	Bank of America NA
D.E. Shaw Laminar Portfolios, L.L.C.	D. E. Shaw Composite Portfolios, L.L.C.	D. E. Shaw Composite Portfolios, L.L.C.
DB Structured Products Inc.	Deutsche Bank AG	Deutsche Bank AG
Delano Company	This information is not known by member.	This information is not known by member.
Dryden High Yield CDO 2001-I		Prudential Investment Management ("PIM") is the collateral manager/investment advisor to the Member, and an affiliate of PIM may have an ownership interest in the Member. PIM is a wholly-owned subsidiary of Prudential Financial Inc., which is publicly traded.

**NON-AGENT LENDERS  
RULE 7.1 DISCLOSURES**

Member/Defendant	Parent Corporation of Member/Defendant	Name (if any) of Publicly Held Corporation That owns 10% or More of Member/Defendant's Stock
Dryden Leveraged Loan CDO 2002-II		Prudential InvestmentMangement ("PIM") is the collateral manager/ivnvestment advisor to the Member, and an affiliate of PIM may have an ownership interest in the Member. PIM is a wholly-owned subsidiary of Prudential Financial Inc., which is publicly traded.
DZ Bank AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Eagle Master Fund, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Eaton Vance CDO II, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Eaton Vance CDO III, Ltd.	Entity does not currently have a parent corporation	No public corporation currently owns 10% or more of Member/Defendant's stock.
Eaton Vance CDO IV, Ltd.	Entity does not currently have a parent corporation	No public corporation currently owns 10% or more of Member/Defendant's stock.
Eaton Vance Institutional Senior Loan Fund	Eaton Vance Institutional Funds	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ECO Master Fund Ltd	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ELT Ltd.	Bank of America NA	Bank of America NA
Endurance CLO I, Ltd.	Member/Defendant Has No Parent Corporation	ING Group
Erste Bank	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
FC CBO IVLimited		Prudential InvestmentMangement ("PIM") is the collateral manager/ivnvestment advisor to the Member, and an affiliate of PIM may have an ownership interest in the Member. PIM is a wholly-owned subsidiary of Prudential Financial Inc., which is publicly traded.
Fernwood Associates LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Fidelity Advisor Floating Rate High Income Fund (161)	Member/Defendant Has No Parent Corporation	The member is held by one or more institutions on behalf of that institution's customers through an omnibus account and the aggregate holdings for that institution's customer may, at any given time, exceed 10% of the outstanding shares.
Fidelity Advsiior Series II: Fidelity Advisor Strategic Income (638)	Member/Defendant Has No Parent Corporation	The member is held by one or more institutions on behalf of that institution's customers through an omnibus account and the aggregate holdings for that institution's customer may, at any given time, exceed 10% of the outstanding shares.
Fidelity Puritan Trust: Fidelity Puritan Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Fidelity School Street Trust: Fidelity Strategic Income	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Fidelity Summer Street Trust - Fidelity High Income Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.

**NON-AGENT LENDERS  
RULE 7.1 DISCLOSURES**

Member/Defendant	Parent Corporation of Member/Defendant	Name (if any) of Publicly Held Corporation That owns 10% or More of Member/Defendant's Stock
Fidelity Summer Street Trust: Fidelity Capital & Income Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
First Dominion Funding I	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
First Dominion Funding II	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
First Dominion Funding III	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
First Trust/Four Corners Senior Floating Rate Income Fund II	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
First Trust/Four Corners Senior Floating Rate Income Fund II	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Firststar Bank	U.S. Bancorp.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Fortis Capital Corp.	Fortis Bank S.A./N.V.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Franklin CLO II, Limited	Franklin Advisors, Inc.	No public corporation currently owns 10% or more of Member/Defendant's stock.
Franklin CLO III, Limited	Franklin Advisors, Inc.	No public corporation currently owns 10% or more of Member/Defendant's stock.
Franklin Floating Rate Daily Access Fund	Franklin Advisors, Inc.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Franklin Floating Rate Master Series	Franklin Advisors, Inc.	Franklin Floating Rate Fund PLC
Franklin Floating Rate Trust	Franklin Advisors, Inc.	No public corporation currently owns 10% or more of Member/Defendant's stock.
Gleneagles Trading LLC	Bank of America NA	Bank of America NA
GoldenTree 2004 Trust	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
GoldenTree Credit Opportunities Financing I, Ltd.	Goldentree Credit Opportunities Master Fund, Ltd	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
GoldenTree Credit Opportunities Financing II, Ltd.	Goldentree Credit Opportunities II, Ltd.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
GoldenTree Loan Opportunities I, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
GoldenTree Loan Opportunities II, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
GoldenTree Master Fund II, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
GoldenTree Master Fund, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
GoldenTree Multistrategy Financing, Ltd.	Goldentree Multistrategy Ltd.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
GPC LVIII, LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.

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Member/Defendant	Parent Corporation of Member/Defendant	Name (if any) of Publicly Held Corporation That owns 10% or More of Member/Defendant's Stock
Grand Central Asset Trust SOLA	Grand Central Asset Trust	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Great American Insurance Company	American Financial Group, Inc.	American Financial Group, Inc.
Great American Life Insurance Company	American Financial Group, Inc.	American Financial Group, Inc.
Greenwich International, Ltd	Greenwich Capital Holdings, Inc.	Royal Bank of Scotland Group PLC
Greywolf Loan Participation LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Hampton Funding LLC	Pinehurst Trading, Inc.	Bank of America NA
Harbour Town Funding Trust	Entity does not currently have a parent corporation	No public corporation currently owns 10% or more of Member/Defendant's stock.
Harbour Town Funding, LLC	Bank of America NA	Bank of America NA
Hartford Floating Rate Fund	The Hartford Mutual Funds, Inc.	It is unknown if any public corporation currently owns 10% or more of Member/Defendant's stock.
Illinois Municipal Retirement Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ING International (II) Senior Bank Loans Euro	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ING International (II) Senior Bank Loans USD	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ING Prime Rate Trust	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ING Senior Income Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Jackson National Life Insurance Company	Brooke Life Insurance Company	Prudential plc
Jissekikun Funding, Ltd.	Entity does not currently have a parent corporation	No public corporation currently owns 10% or more of Member/Defendant's stock.
Jupiter Loan Funding LLC	Bank of America NA	Bank of America NA
Kaldi Funding LLC	Pinehurst Trading, Inc.	Bank of America NA
Katonah I, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Kennett Capital	Kennett Capital Holdings, LLC	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Latigo Master Fund, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Lehman Brothers Holdings Inc.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
LL Peachtree Funding LLC	Long Lane Master Trust IV	Bank of America NA
Long Lane Master Trust II	Long Lane Master Trust IV	Bank of America NA
Long Lane Master Trust IV	Multiple Holders	Bank of America NA
Longacre Master Fund, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Macquarie/First Trust Global Infrastructure Utilities Dividend & Income Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Manufacturers and Traders Trust company, successor in interest to Allfirst Bank and First National Bank of Maryland	M& T Bank Corporation	M&T Bank Corporation



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Member/Defendant	Parent Corporation of Member/Defendant	Name (if any) of Publicly Held Corporation That owns 10% or More of Member/Defendant's Stock
McDonnell Loan Opportunity Ltd	McDonnell Loan Opportunity Master Fund	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
MetLife Insurance Company of Connecticut (fka The Travelers Insurance Company)	Metlife, Inc.	Metlife, Inc.
ML CLO XV Pilgrim America (Cayman) Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
ML CLO XX Pilgrim America (Cayman) Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Monument Capital, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Morgan Stanley & Co. Inc.	Morgan Stanley	State Street Bank & Trust Company
Morgan Stanley Emerging Markets Inc.	Morgan Stanley	Morgan Stanley
Muirfield Trading, LLC	Bank of America NA	Bank of America NA
National City Bank (f/k/a National City Bank of Pennsylvania)	National City Corporation	National City Corporation
National Westminster Bank PLC	The Royal Bank of Scotland PLC	Royal Bank of Scotland Group PLC
Natixis (fka Natexis Banques Populaires)	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Nemean CLO LTD.	Member/Defendant Has No Parent Corporation	ING Group
New Alliance Global CDO, Limited	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
New York Life Insurance and Annuity Corporation	New York Life Insurance Company	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
New York Life Insurance Company	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Nomura Bond & Loan Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Northwoods Capital II, Limited	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Northwoods Capital III, Limited	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Northwoods Capital Limited	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Nuveen Floating Rate Income Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Nuveen Floating Rate Income Opportunity Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Nuveen Senior Income Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Oak Hill CLO Management I, LLC	Oak Hill Advisors MGP, Inc.	iStar Financial
Oak Hill Credit Alpha Fund (Offshore), Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.

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RULE 7.1 DISCLOSURES**

Member/Defendant	Parent Corporation of Member/Defendant	Name (if any) of Publicly Held Corporation That owns 10% or More of Member/Defendant's Stock
Oak Hill Credit Partners I, Limited	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Oak Mountain Limited	Entity does not currently have a parent corporation	No public corporation currently owns 10% or more of Member/Defendant's stock.
Olympic Funding Trust, Series 1999-1	Entity does not currently have a parent corporation	No public corporation currently owns 10% or more of Member/Defendant's stock.
Oryx CLO, Ltd.	Member/Defendant Has No Parent Corporation	ING Group
Oxford Strategic Income Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Payden High Income Fund (f/k/a High Income Fund)	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Payden Opportunity Bond Fund (f/k/a The Total Return Fund)	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Perry Principals, LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Pilgrim America High Income Investments Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Pilgrim CLO 1999-I Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
PIMCO Corporate Income Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Pinehurst Trading, Inc.	Bank of America NA	Bank of America NA
Post Distressed Offshore Fund, Ltd. f/k/a MW Post Opportunity Offshore Fund, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
PPM Shadow Creek Funding LLC	Bank of America NA	Bank of America NA
PPM Spyglass Funding Trust	Lexington Parker Capital Co., LLC	Bank of America NA
President & Fellows of Harvard College	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
President & Fellows of Harvard College (Ref Harvard Special Situations Account)	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Principal Life Insurance Company	Principal Financial Services, Inc.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
QDRF Master, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Quadrangle Master Funding, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Raintree Trading LLC	Pinehurst Trading, Inc.	Bank of America NA
Raven Credit Opportunities Master Fund, Ltd	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Redwood Master Fund, Ltd	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Reliance Standard Life Insurance Company	Delphi Financial Group, Inc.	Delphi Financial Group, Inc.
Riversource Life Insurance Company (f/k/a IDS Life Insurance Company)	Ameriprise Financial, Inc.	Ameriprise Financial, Inc.

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Member/Defendant	Parent Corporation of Member/Defendant	Name (if any) of Publicly Held Corporation That owns 10% or More of Member/Defendant's Stock
Riviera Funding LLC	Bank of America NA	Bank of America NA
Rosemont CLO, Ltd	Principal Financial Services, Inc.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Royal Bank of Canada	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Royalton Company	This information is not known by member.	This information is not known by member.
Safety National Casualty Corp.	Delphi Financial Group, Inc.	Delphi Financial Group, Inc.
Satellite Senior Income Fund II, LLC	Satellite Credit Opportunities Fund, Ltd	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Satellite Senior Income Fund LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Sawgrass Trading LLC	Bank of America NA	Bank of America NA
Security Income Fund-Income Opportunity Series	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Seminole Funding LLC	Bank of America NA	Bank of America NA
Sequils - Pilgrim I, Ltd.	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Sequils Centurion V Ltd.		Sequils-Centurion V, Ltd. is beneficially owned by a pool of private investors, the identities of whom are generally not known to Sequils-Centurion V, Ltd.
SEQUILS-ING (HBDGM) LTD.	Member/Defendant Has No Parent Corporation	ING Group
Silver Oak Capital, LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Skandinaviska Enskilda Banken AB (publ)	Member/Defendant Has No Parent Corporation	Investor (AB) (listed on Stockholm Stock Exchange)
SOL Loan Funding LLC	Citibank N.A. New York	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
SPCP Group LLC	Silver Point Capital Fund, L.P. Silver Point Offshore Fund, Ltd.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
SRF 2000, Inc.	Bank of America NA	Bank of America NA
SRF Trading, Inc.	Bank of America NA	Bank of America NA
SRV-Highland, Inc.	Bank of America NA	Bank of America NA
Stanwich Loan Funding LLC	Bank of America NA	Bank of America NA
Sumitomo Mitsui Banking Corporation	Sumitomo Mitsui Financial Group, Inc.	Sumitomo Mitsui Financial Group, Inc.
Sun Life Assurance Company of Canada (U.S.), Successor by merger to Keyport Life Insurance Company	Sun Life of Canada (U.S.) Holdings, Inc.	Sun Life Financial Inc.
T. Rowe Price High Yield Fund	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
T. Rowe Price Institutional High Yield Fund	T. Rowe Price Institutional Income Funds, Inc.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Thales Holdings Ltd	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
The Post Opportunity Fund, LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
The Prudential Insurance Company of America	Prudential Holdings LLC	Prudential Financial, Inc.

**NON-AGENT LENDERS  
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Member/Defendant	Parent Corporation of Member/Defendant	Name (if any) of Publicly Held Corporation That owns 10% or More of Member/Defendant's Stock
The Post Opportunity Fund, LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
The Prudential Insurance Company of America	Prudential Holdings LLC	Prudential Financial, Inc.
The Sumitomo Trust & Banking Co., N.Y. Branch	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Third Avenue Trust on behalf of the Third Avenue Value Fund Series	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Thracia LLC	P. Schoenfeld Asset Management LLC	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Transamerica Life Insurance Company	Transamerica Occidental Life Insurance Company	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Trilogy Portfolio Company LLC	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
TRS Elara LLC	Duetsche Bank Trust Company Americas	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
TRS IO LLC	Deutsche Bank AG New York Branch	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
TRS Plainfield LLC	Deutsche Bank AG Cayman Islands Branch	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
TRS Thebe LLC	Deutsche Bank Trust Company Americas	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Tuscany CDO Limited	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Tyler Trading, Inc.	Vernon Park LLC	Bank of America NA
U.S. Bank National Association	U.S. Bancorp.	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
United of Omaha Life Insurance Co.	Mutual Omaha Insurance Company	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Variable Insurance Products Fund: VIP High Income Portfolio	Member/Defendant Has No Parent Corporation	The member is held by one or more institutions on behalf of that institution's customers through an omnibus account and the aggregate holdings for that institution's customer may, at any given time, exceed 10% of the outstanding shares.
Waterville Funding LLC	Pinehurst Trading, Inc.	Bank of America NA
Whippoorwill Offshore Distressed Opportunity Fund, Ltd	Member/Defendant Has No Parent Corporation	Member/Defendant states that no publicly held corporations own 10% or more of Member/Defendant's stock.
Winged Foot Fund Trust	Entity does not currently have a parent corporation	No public corporation currently owns 10% or more of Member/Defendant's stock.